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FOR IMMEDIATE RELEASE

General Dynamics Acquires Network Connectivity Solutions, Inc.

MCLEAN, VA – July 19, 2011 – The McLean Group today announced that it acted as the exclusive mergers and acquisitions (M&A) advisor to Network Connectivity Solutions, Inc. (NETCONN), a network systems and IT solutions provider, in its sale to General Dynamics (NYSE: GD). The financial terms of the deal were not disclosed.

NETCONN is a trusted partner of the Defense Information Systems Agency (DISA) and one of the largest recipients of awards under the Agency's ENCORE-II contract. The Company is a leader in enterprise services, data center infrastructure and consolidations, and cloud computing efforts within DISA and the Department of Defense (DoD). It is playing a major role in developing the infrastructure for the Army's transition of its enterprise email systems to the cloud.

NETCONN will become part of General Dynamics Information Technology, a business unit of General Dynamics based in Fairfax, VA. For further details, please see General Dynamic's press release on the transaction <u>here</u>.

Judy York, CEO of NETCONN commented, "Thanks to The McLean Group's

efforts, we were able to rapidly secure a buyer who will not only carry on the momentum we have built over the last decade but one who will also offer our employees opportunities to continue to grow their skills at the next level. The McLean Group's assistance over the years leading up to our decision to sell the Company helped our management team focus on critical value drivers within the industry. We would not have been able to complete so successful a deal on behalf of our shareholders without The McLean Group's help."

Cameron Hamilton, Principal at The McLean Group, was the lead advisor. This deal adds to the firm's long list of closed transactions in the aerospace, defense and government service sector.

About NETCONN

Founded in 1997, NETCONN provides enterprise information technology (IT) services to DISA and other DoD agencies. NETCONN supports net-centric IT operations, including data center infrastructure, value engineering, information assurance, and edge computing. The company, based in Hagerstown, MD, has approximately 160 employees. More information about NETCONN is available at <u>www.netcsc.com</u>.

About General Dynamics

General Dynamics, headquartered in Falls Church, VA, employs approximately 91,700 people worldwide. The company is a market leader in: business aviation; land and expeditionary combat systems; armaments and munitions; shipbuilding and marine systems, and information systems and technologies. More information about General Dynamics is available online at <u>www.gd.com</u>

About The McLean Group

The McLean Group, LLC, a national, middle market investment bank headquartered in McLean, VA, provides merger and acquisition, capital formation, market intelligence, business valuation, litigation support and exit planning services. The firm serves domestic and international clients with a broad resume of successfully consummated financial transactions. For more information, visit <u>www.mcleanllc.com</u>.

