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**FOR IMMEDIATE RELEASE**

### **JB&A, Inc. Acquired by MCR, LLC**

McLean, VA – June 6, 2011 – The McLean Group announced today that it acted as the exclusive mergers and acquisitions (M&A) advisor to Falls Church, VA-based JB&A, Inc. on its sale to McLean, VA-based MCR, LLC. Financial terms of the deal were not disclosed.

Founded in 1988, JB&A is a leading provider of financial planning, operations and management advisory services to US Department of Defense and Intelligence Community customers. The company was partially owned by its 200 employees, through an employee stock ownership plan. The vast majority of the Company's employees hold TS/SCI security clearances.

MCR provides strategic planning, cost and schedule analysis, acquisition management and program assessment solutions to support a variety of public and private sector customers.

John Knight, JB&A CEO, commented, "JB&A's strong track record of past performance within the US Intelligence Community will complement MCR's deep experience with defense and civilian government agencies. As a combined entity, both parties stand to benefit substantially from one another's aggregate experience, expertise, talent and customer relationships."

Ray Yount, JB&A President and CFO added, "The McLean Group did an outstanding job orchestrating this very complex M&A process. They were instrumental partners and trusted advisors throughout each stage of a process that generated premium value for all shareholders."

Joe Golden, Principal, and Andy Smith, Principal, were the lead advisors. This deal adds to The McLean Group's extensive list of closed transactions as the firm continues to provide focused, niche advisory expertise to leading middle market defense and government services companies.

### **About The McLean Group**

The McLean Group is a national, middle market investment bank headquartered in McLean, VA that provides merger and acquisition (M&A), business valuation, corporate finance, and market intelligence services. The firm has more than 30 offices nationwide, serving domestic and international clients with a broad resume of successfully consummated financial transactions. Securities transactions are cleared through The McLean Group's affiliate, McLean Securities, LLC, a FINRA registered broker dealer and member FINRA/SIPC. For more information, visit [www.mcleanllc.com](http://www.mcleanllc.com).

If you would like more information about this transaction, please contact Katie Merchant at (703) 752-9008 or e-mail Katie at [kmerchant@mcleanllc.com](mailto:kmerchant@mcleanllc.com).

