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The McLean Group Launches Its Board Of Advisors

Prominent Government Veterans and Corporate Executives Offer Strategic Counsel to Washington DC Area Investment Bank

McLean, VA, April 28, 2006 – The McLean Group, a middle market investment bank providing merger and acquisition and business valuation services, is pleased to announce the launch of its Board of Advisors.

The Board of Advisors will provide strategic guidance, executive leadership, industry expertise, and will further develop the firm's professional network and capabilities in order to better serve its current clients and develop new client relationships.

The Board of Advisors includes formerly high-ranking government officials and experienced corporate executives, including:

- **Eugene Swanzey** is currently a Partner in the Washington, DC office of PA Consulting, a global consulting firm headquartered in the United Kingdom. He is also a Partner in Global Development Partners, a political and economic advisory firm. He was an aide to former New York Governor and Vice President of the United States, Nelson A. Rockefeller.
- **Rodney Buck** is the Chief Executive Office of Columbia Research Group, a leading government contracting company in the Washington DC area. Over the past 14 years, he has been involved as Chief Financial Officer in more than twenty successful M&A transactions.
- **Vice Admiral Al Burkhalter** is the founder of Burkhalter Associates, which has advised senior management teams of the top Fortune 100, including: Chase Manhattan Bank, Lockheed Martin, General Dynamics, and AT&T. During his forty years career in the government, he was involved with major decisions on some of our nation's most important research and production programs for the Department of Defense.
- **Victor Fazio** works as a Senior Advisor for Akin Gump Strauss Hauer & Feld where he counsels clients on a range of public policy and government relations issues. He served for twenty years as a member of Congress, representing California's 3rd District.
- **Martha Goss** is the Managing Director of Chase Hollow Associates, Inc. She previously held the position of CFO at Booz Allen & Hamilton as well as at The Capital Markets Company. She was also the former Treasurer of Prudential Insurance Company.

- **David Grooms** is currently a Managing Partner of Torrey Pines Management Group, an investment group with three portfolio companies under direct management. He is an experienced CEO with a substantial background at both large public and small emerging technology companies.
- **Robert McFarlane** is the founder of Energy and Communications Solutions, LLC, an energy development company, where he leads a team of professionals in the development of energy and environmental projects in Russia, Central Asia and China. He is best remembered as President Reagan's National Security Advisor.
- **Dennis Rasmussen** is the President of The Rasmussen Group, LLC. He possesses more than 30 years of experience, both in elected and appointed offices of state and local government, and private sector experience in the fields of lobbying, association management, banking and marketing services. He is currently running for the U.S. Senate in Maryland.
- **Ronald Salluzzo** is Executive Vice President and Chief Financial Officer for Harris Interactive, a leading market research firm. Mr. Salluzzo was formerly the Chief Risk Officer for BearingPoint, one of the world's largest business consulting and systems integration firms.

"The creation of The McLean Group's Board of Advisors will allow the firm to solidify its presence in the Washington DC area and help with the firm's expansion into additional national geographical markets," explains Eugene Swanzy, Chairman of The McLean Group's Board of Advisors. "The Board of Advisors has the experience to assist The McLean Group in effectuating its growth strategy and will also be available to assist the firm's clients to provide additional value added support."

"What makes this board so unique is the professional caliber and the diversity of its members," added Dennis Roberts, Chairman of The McLean Group. "Their breadth of private and public experience will be able to help our middle-market client base in numerous ways. We are honored to welcome all of them to our team and our firm looks forward to expanding our relationship with them. As our firm continues to grow nationally, with offices already in Boston, Sacramento, Raleigh, Columbus, Richmond, and Atlanta, we will face plenty of challenges and client opportunities that the Board will be able to assist us with."

About The McLean Group

The McLean Group, LLC, is a national, middle market investment bank headquartered in McLean, VA providing merger and acquisition (M&A), capital formation, market intelligence, business valuation, litigation support and exit planning services. The firm serves domestic and international clients with a broad resume of successfully consummated financial transactions. Securities transactions are cleared through The McLean Group's affiliate, McLean Securities, LLC, a FINRA Registered Broker Dealer and Member FINRA/SIPC. For more information, visit www.mcleanllc.com.

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